

PATIENT INFORMATION

Name _____ Middle Initial _____
Street Address _____
City _____ State _____ ZIP _____
Home Phone _____ Work Phone _____ Email _____
Date of Birth _____ Age _____ Sex _____ Marital Status _____
SS# _____ Employer _____ Phone _____
Employer's Address _____ Years with Firm _____
Spouse's Name _____ Date of Birth _____ Spouse's Employer _____
Nearest Relative Not Living with You _____ Phone _____
Emergency Contact _____ Phone _____
How did you hear about us? _____ Family Doctor/Internist _____
Driver's License # _____ State Issued _____

Insurance information must be filled out completely or a copy of card attached.

PRIMARY INSURANCE COMPANY

SECONDARY INSURANCE COMPANY

Name _____	Name _____
Address _____	Address _____
City & State _____	City & State _____
Policyholder _____	Policyholder _____
Group # _____	Group # _____
Policy # _____	Policy # _____
Verified by _____	Verified by _____
Injured on the Job? _____	Auto Injury? _____ Date of Injury _____
Claim Number _____	

Patient HIPAA Consent Form

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent I authorize you to use and disclose my protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment);
- Obtaining payment from third party payers (e.g. my insurance company);
- The day-to-day healthcare operation of your practice.

I have also been informed of, and given the right to review and secure a copy of your *Notice of Privacy Practices*, which contains a more complete description of the uses and disclosures of my protected health information, and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time to time and that I may contact you at any time to obtain the most current copy of this notice. I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment, payment, and health care operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction. I understand that I may revoke this consent, in writing, at any time. However, any use of disclosure that occurred prior to the date I revoke this consent is not affected.

I give permission to share appointment, billing or medical information with the person(s) named here:

Patient or Responsible Party Signature: _____ **Date:** _____

PATIENT MEDICAL HISTORY

Name (Printed): _____ Referring Physician: _____

Family Physician: _____

Date of Injury: _____ Date of first doctor visit for this injury: _____

Last date worked due to this injury: _____ Date returned to work after this injury: _____

Is an attorney involved in this case? YES NO

Have you had surgery for this injury? YES NO Number of surgeries: 1 2 3 4

Type of surgery: _____ Date: _____

Please enter your: HEIGHT _____ WEIGHT _____ AGE _____

Are you currently taking any prescriptions or non-prescription medications? YES NO

List Medications

- Anti-inflammatories _____
- Muscle Relaxes _____
- Pain Medications _____

Have you had any of the following medical or rehabilitative services for this injury/episode?

	YES	NO		YES	NO
Chiropractor	___	___	EMG/NCV	___	___
Neurologist	___	___	Myelogram	___	___
Orthopedist	___	___	Emergency Room Care	___	___
General Practitioner	___	___	CT Scan	___	___
Occupational Therapy	___	___	MRI	___	___
Physical Therapy	___	___	X-Rays	___	___

OTHER: _____

Do you now have or have you ever had ANY of the following?

	YES	NO		YES	NO
Asthma, bronchitis, or emphysema	___	___	Severe/frequent headaches	___	___
Shortness of breath/chest pain	___	___	Vision/hearing difficulties	___	___
Coronary heart disease or angina	___	___	Dizziness or Fainting	___	___
Heart attack or surgery	___	___	Weight loss/Energy Loss	___	___
Do you have a pacemaker?	___	___	Hernia	___	___
High blood pressure	___	___	Allergies	___	___
Stroke/ITA	___	___	Any joint/muscle pain	___	___
Blood clot/emboli	___	___	Joint Replacement	___	___
Epilepsy/seizures	___	___	Shoulder injury/surgery	___	___
Anemia	___	___	Elbow/hand injury/surgery	___	___
Infectious disease	___	___	Neck/back injury/surgery	___	___
Diabetes	___	___	Knee injury/surgery	___	___
Cancer or chemotherapy/radiation	___	___	Leg/ankle injury/surgery	___	___
Arthritis/swollen joints	___	___	Are you pregnant?	___	___
Osteoporosis	___	___	Do you smoke?	___	___
Sleeping problems/difficulties	___	___	Difficulty/Frequent urinating	___	___
Thyroid Condition	___	___	Night Pain	___	___

List any other information that would assist us in your care:

Are you aware of your diagnosis? _____ YES NO

Patient or Responsible Party Signature: _____ **Date:** _____

I have reviewed this information with the patient.

THERAPIST (Printed) Kimberly A. Scales, PT

THERAPIST (Signature) _____

Consent for Care and Treatment

I, the undersigned, do hereby agree and give my consent for In Balance Rehab to furnish the medical care and treatment considered necessary and proper in assessing or treating _____'s physical and mental condition.

Patient/Guardian _____ **Date:** _____

Benefit Assignment/Release of Information

I hereby assign all medical benefits to include major medical benefits to which I am entitle, including that from Medicare, Medicaid, private insurance and third part payers to In Balance Rehab. A photocopy of this assignment is to be considered as valid as the original. I hereby authorized said assignee to release all information necessary, including Medical Records, to secure payment.

Patient/Guardian _____ **Date:** _____

Financial Policy Statement

In Balance Rehab will bill your insurance carrier solely as a courtesy to you. You are responsible for the entire bill when the services are rendered. We require that arrangements for payment of your estimated share be made today. If your insurance carrier does not remit payment within 60 days, the balance will be due in full from you. In the event that your insurance company requests a refund of payments made, you will be responsible for the amount of money refunded to your insurance company. In the event your insurance company establishes an internal *usual and customary fee schedule*, you will be responsible for the difference remaining.

If your insurance company makes any payments directly to you for services rendered by us, you recognize an obligation to promptly remit same to In Balance Rehab.

The above does not apply for those claims considered under Worker's Compensation. However, be advised that if you claim W/C benefits and are subsequently denied such benefits, you may be held responsible for the usual amount of charges for services rendered to you.

I understand and agree that if I fail to make any of the payments for which I am responsible in a timely manner, I will be responsible for all costs of collecting monies owed to In Balance Rehab, including court costs, collection agency fees and attorney fees.

Estimated Insurance Benefits: _____

Estimated Patient Payment: _____

Note: Estimated coverage information is provided as a courtesy to our patients, but is not intended to release them from total responsibility for their account balance.

The above information has been read and explained to me. I UNDERSTAND MY RESPONSIBILITY FOR THE PAYMENT OF MY ACCOUNT.

Patient/Guardian/Responsible Party signature

Date

In Balance Rehab Representative/Witness

Date

New Patient Orientation

1. Reserve your appointments well in advance to ensure availability.
2. Be on time for your appointment. If you are more than 15 minutes late from the scheduled time, you may be required to reschedule for another day.
3. Give us 24-hours notice when canceling your appointment. Since appointment slots fill up fast, we require a 24-hour notice when canceling your appointment. If you fail to show for your appointment without calling, you will personally be charged \$25.00 a visit.
4. All insurance plans are different. We will call your insurance carrier to verify your benefits, but it is ultimately your responsibility to know your insurance plan benefits.
5. All co-pays, co-insurance and payments for our services will be billed to you and are due prior to continuing treatment. It is unlawful to routinely waive co-payments, deductibles, co-insurance or other patient responsibility payments.
6. Payment methods available for your convenience include: personal checks, credit cards or cash.

I have carefully read and fully understand the policies described above. I hereby agree to follow these policies to the best of my ability.

New Patient Signature _____